

FINANCIAL DISCLOSURE FORM

In Support of a Request to be Assigned Counsel without Payment of Fee in Ulster County, New York

A. Personal Information

- 1. Full Name: _____
2. Date of Birth: _____
3. Social Security #: _____
4. Address: _____
5. Email Address: _____
6. Phone Numbers: HOME: _____ WORK: _____ CELL: _____
7. Marital Status: _____
8. Number of Dependents: _____

B. Income

- 1. Are you receiving Public Assistance? _____
If "yes", what is the amount? _____
2. What is your Occupation? _____
3. Name, address, phone number of Employer: _____

-AND/ OR-

Name of School you are attending: _____

- 4. How often are you paid? _____
5. Gross Pay (without deductions): _____
6. Net Pay (take-home pay) _____
7. How much did you earn last year? _____
8. If unemployed, who is supporting you? _____
9. Are you living with your spouse? _____
10. What is your spouse's occupation? _____
11. How much is your spouse's take-home pay? _____

proceedings etc.)?

C. Other Income

- Type: _____ Amount: _____
1. Unemployment: _____
2. Worker's Compensation: _____
3. NYS Disability: _____
4. Social Security: _____
5. Rental Property: _____
6. Investments: _____
7. Other: _____

D. Real Property

- 1. Do you rent or own your home? _____
2. Do you own property? _____

DATE: _____

E. Motor Vehicles Owned by You or Your Spouse (Including boats, motorcycles, and RV's)

Table with columns: Year, Make, Model, Value, Amount Owed. Rows 1-4.

Attorney Assigned: _____

F. Other Assets

- 1. Cash on Hand: \$ _____
2. Checking Account? _____ Amount: \$ _____ BANK: _____
3. Savings Account? _____ Amount: \$ _____ BANK: _____
4. Total value of other assets, e.g. insurance policies, trust accounts, retirement funds, bonds \$ _____

G. Monthly Expenses

- 1. Rent _____
2. Mortgage (include Property Taxes) _____
3. Homeowners/ Renter's Insurance _____
4. Utilities (electric, water, heat) _____
5. Phone: _____
6. Cable: _____
7. Food _____
8. Car Loan: _____
9. Car Insurance: _____
10. Gas, Tolls, Maintenance: _____
11. Student Loan Payments: _____
12. Other Loans (specify): _____
13. Other Monthly Expenses: (specify): _____

Total Monthly Expenses: _____

Total Monthly Income: _____

H. Prior Attorney Involvement

- 1. Have you ever had another attorney representing you on the charges presently pending against you? _____
If "yes" please identify the attorney: _____
2. Have you ever been involved, or are you now, in Family Court? _____ Who represented you? _____ When? _____
3. Do you have pending criminal charges in other courts? _____
Name Charge(s) & Court: _____
Who represents you? _____
4. Have you posted bail on any charges? _____
Please indicate amount: _____ For what charge? _____
5. Have you been involved in any other Court where you were NOT charged (witness, victim, _____

SIGNED: _____

DATE: _____

Reviewed By: _____

-OR-

REASON FOR DENIAL:

