

NOTICE OF PUBLIC MEETING

NOTICE IS HEREBY GIVEN OF THE FOLLOWING PUBLIC MEETING:

The Board of Directors of the GOLDEN HILL LOCAL DEVELOPMENT CORPORATION (the "Corporation"), will convene a meeting at 244 Fair Street, 6th floor, Kingston, New York 12402, on April 18, 2012, at 5:30 p.m.;

The meeting shall convene for the purposes of:

1. Selection of Bond Counsel for the Corporation;
2. Oath of Office to be taken by Directors;
3. Interview of prospective consultants Loeb & Troper LLP and Marcus & Millichap;
4. To consider and take action with respect to any other matters that may come before the meeting.

Dated: Kingston, New York
April 13, 2012

By: Robert Sudlow
President & CEO