

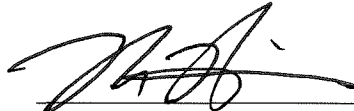
NOTICE OF PUBLIC MEETING

NOTICE IS HEREBY GIVEN OF THE FOLLOWING PUBLIC MEETINGS:

- (1) The initial Board of Directors of the GOLDEN HILL LOCAL DEVELOPMENT CORPORATION (the "Corporation"), will convene a meeting at 244 Fair Street, 6th floor, Kingston, New York 12402, on February 17, 2012, at Three o'clock P.M.;
- (2) Immediately following the initial meeting of the Board of Directors there shall be an initial meeting of the Member of the Corporation which shall convene at the same venue and on the same date as first referenced above;

The meetings shall convene for the purposes of, among other things, adopting the By-Laws and otherwise organize the Corporation and to consider and take action with respect to any other matters that may come before the meeting.

Dated: Kingston, New York  
February 15, 2012



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By: Michael Hein  
Chief Executive Officer  
Ulster County, New York  
as Member, ex officio

**NOTICE OF PUBLIC MEETING**

NOTICE IS HEREBY GIVEN OF THE FOLLOWING PUBLIC MEETING:

The Board of Directors of the GOLDEN HILL LOCAL DEVELOPMENT CORPORATION (the "Corporation"), will convene a meeting at 244 Fair Street, 6th floor, Kingston, New York 12402, on April 11, 2012, at 6:30 p.m.;

The meeting shall convene for the purposes of:

1. Selection of General Counsel and Bond Counsel for the Corporation;
2. Review of Request for Qualifications (RFQ) from potential consultants for assisting the Board of Directors in the buyer selection process; schedule interviews for RFQ consultants; and
3. To consider and take action with respect to any other matters that may come before the meeting.

Dated: Kingston, New York  
April 5, 2012



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By: Robert Sudlow  
Golden Hill LDC President & CEO