

NOTICE OF PUBLIC MEETING

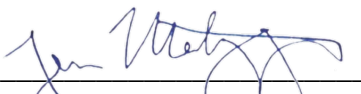
NOTICE IS HEREBY GIVEN OF THE FOLLOWING PUBLIC MEETING:

- (1) The Board of Directors of the ULSTER TOBACCO ASSET SECURITIZATION CORPORATION (the "Corporation") will convene a meeting at 244 Fair Street, 6th floor, Kingston, New York 12402, in the Karen Binder Library on April 11, 2024, at 10:00 AM;

The meeting shall convene for the purposes of, among other things, receiving the annual report, appointing Directors, and transacting such other business as may properly come before the meeting.

Dated: Kingston, New York

April 5, 2024


By: Jen Metzger
Chief Executive Officer
Ulster County, New York
As Member, ex officio