NOTICE OF PUBLIC MEETING

NOTICE IS HEREBY GIVEN OF THE FOLLOWING PUBLIC MEETING:

(1) The Board of Directors of the ULSTER TOBACCO ASSET SECURITIZATION CORPORATION (the "Corporation") will convene a meeting at 244 Fair Street, 6th floor, Kingston, New York 12402, on April 27, 2023, at 2:00 PM;

The meeting shall convene for the purposes of, among other things, receiving the annual report, appointing Directors, and transacting such other business as may properly come before the meeting.

Dated: Kingston, New York

 $\frac{4}{2}$, 2023

By: Jen Metzger

Chief Executive Officer

Ulster County, New York

As Member, ex officio