

NOTICE OF PUBLIC MEETING

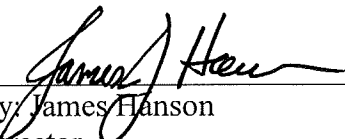
NOTICE IS HEREBY GIVEN OF THE FOLLOWING PUBLIC MEETING:

The Board of Directors of the GOLDEN HILL LOCAL DEVELOPMENT CORPORATION (the "Corporation"), will convene a meeting at 244 Fair Street, 6th floor, Kingston, New York 12402, on Wednesday, December 19, 2012, at 4:30 p.m.;

The meeting shall convene for the purposes of:

1. To discuss an amendment to the Purchase and Sale agreement.
2. To consider and take action with respect to any other matters that may come before the meeting.

Dated: Kingston, New York
December 14, 2012



By: James Hanson
Director