

Update on Recycling Markets

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Waste Management: Addressing Today's Challenges SUNY Ulster - November 10, 2018

Issues

- China's Restrictions National Sword
 - 0.5% bale contamination standard for mixed paper and plastics is challenging to meet

 Not enough current capacity in the US or other parts of the world to easily absorb the materials

Building domestic markets take time



Consequences

 Processing at single-stream MRFS has slowed to capture the right materials

Stockpiling of materials that aren't moving to market

 Processing fees have increased straining municipal budgets



Governor Cuomo Directive

DEC to hold Stakeholder Meetings

- Initial Meeting in Albany 8/29
- SUNY New Paltz 10/12
- SUNY ESF Syracuse 10/26

State Assembly Public Hearing on Recycling Friday, November 16, 2018 beginning at 11:30 a.m. Legislative Office Building Hearing Room C



8/29 Initial Stakeholder Meeting – Priority Topics Stakeholders Identified:

- Need for consistent education to combat contamination
- Rising processing & transportation costs
- Aging recycling infrastructure
- Limited NY/regional recycling markets
- Glass & mixed paper challenges



10/12 Education Stakeholder Meeting Main points made by attendees:

- Uniform messaging is important but harmonization is difficult
- Behavior change is challenging and direct face to face communication with individuals is important
- Evolving diversity of consumer products/packaging creates confusion
- Important for consumers to understand the "why"



10/12 Education Stakeholder Meeting Outcome:

 Subcommittee formed to begin working on a 12 part campaign that will focus on highlighting one "yes" or one "no" item per month

 Survey monkey with "yes" and "no" items to include in campaign sent out to stakeholder group to begin this work



10/26 Recycling Markets & Infrastructure Stakeholder Meeting

Industry perspectives on:

- Mixed Paper Myles Cohen, Pratt Industries
- Glass Cynthia Andela, Andela Products
- Plastics Tonya Randell, More Recycling



10/26 Markets & Infrastructure Needs Identified

- Modernize Infrastructure
 - Facilities (teardowns not retrofits)
 - Equipment/Technology

Identify and Develop Domestic/Alternative Markets

Start with MRF Glass



Challenges/Opportunities

- Funding
- Finding Partners
- Market Development in NYS



Stakeholder Suggestions: Short Term

- Consistent Recycling Messaging:
 - -why it's important
 - -capture the right materials
 - -keep them clean and dry



Stakeholder Suggestions: Long Term

- EPR for packaging
- Expand glass bottles in RCA
- Conversion technologies for plastics



Where we are starting:

Working with Stakeholders on consistent, simplified recycling messaging statewide

 Future stakeholder meetings focused on strengthening glass outlets/markets in NYS



Where we are going: Your feedback will help determine!

Our email contact: recycling@dec.ny.gov

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Thank You!

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